



Unaudited consolidated annual financial report for FY2022

Current report no. 6/2023

Dated November 17, 2023

The Board of Directors of Coal Energy S.A. (the "Company") hereby releases the unaudited consolidated annual financial report of the Coal Energy's Group.

The unaudited consolidated annual financial report is also available on the Company's website in Investor Relations section.

In 2022FY in the circumstances of on-going war the Company was not able to conduct annual audit.

The FY2022 of Coal Energy S.A. commenced on July 01, 2021 and ended on June 30, 2022.

Selected financial data / Wybrane dane finansowe

<i>in US\$ thousand</i>	<i>w tys. US\$</i>	FY2022 (niezaudytowane)	FY2021 (niezaudytowane)
Revenue	Przychody ze sprzedaży netto	2,291	850
Operating profit/(loss)	Wynik /strata operacyjny	(62)	(2,502)
Net (loss) profit for the period	Wynik /strata netto	(695)	47, 640
Non-current assets	Aktywa trwałe	14,176	15,737
Inventories	Zapasy	2,076	1,930
Trade and other receivable	Należności handlowe i inne	1,978	320
Current assets	Aktywa obrotowe	4,711	2,791
Share capital	Kapitał zakładowy	450	450
Total equity	Kapitał własny	2,465	3,588
Current loans and borrowings	Kredyty i pożyczki krótkoterminowe	934	925
Trade and other payable	Zobowiązania handlowe i inne	5,698	5,224
Total liabilities	Zobowiązania ogółem	16,422	14,940
Total assets	Aktywa ogółem	18,887	18,528

Legal grounds: Art. 56 of the Polish Act of July, 29, 2005, on the public offering, conditions governing the introduction of financial instruments to organised trading system and on public companies, and Art 3. of the Luxembourg Act of 11 January 2008 on transparency obligations of securities issuers, as amended.