



Unaudited interim consolidated financial report for the 9M FY2022 and 3Q FY2022

Current report no. 5 /2023

Dated 17 November, 2023

The Board of Directors of Coal Energy S.A. (the "Company") hereby releases the unaudited interim consolidated financial report of the Coal Energy Group for nine months ended March 31st 2022.

The report is also available on the Company's website in Investor Relations section.

The 9M FY2022 of Coal Energy S.A. commenced on the 1st July 2021 and ended on the 31st March 2022.

Selected financial data / Wybrane dane finansowe:

<i>in US\$ thousand</i>	<i>w tys. USD</i>	3 months ended 31st March 2022 3Q FY2022	9 months ended 31st March 2022 9M FY2022
Revenue	Przychody ze sprzedaży netto	840	1,858
Operating (loss)/profit	Wynik operacyjny	34	58
Net profit (loss) for the period	Wynik netto	(2)	(442)
<i>in US\$ thousand</i>	<i>w tys. US\$</i>	31st March 2022	30th June 2021
Non-current assets	Aktywa trwałe	14,012	15,737
Inventories	Zapasy	2,042	1,930
Trade and other receivables	Należności handlowe i inne	1,389	320
Current assets	Aktywa obrotowe	4,014	2,791
Share capital	Kapitał zakładowy	450	450
Total equity	Kapitał własny	2,694	3,588
Non-current liabilities	Zobowiązania długoterminowe	3,570	3,739
Current liabilities	Zobowiązania krótkoterminowe	11,762	11,201
Total liabilities	Zobowiązania ogółem	15,332	14,940
Total assets	Aktywa ogółem	18,026	18,528

Legal grounds: Art. 56 of the Polish Act of 29 July 2005 on the public offering, conditions governing the introduction of financial instruments to organized trading system and on public companies, and Art 5. of the Luxembourg Act of 11 January 2008 on transparency obligations of securities issuers, as amended.