



## **Audited non-consolidated annual financial report for FY2012**

**Current report no. 22/2012**

**Dated October 31, 2012**

The Board of Directors of Coal Energy S.A. (the "Company") hereby releases the audited non-consolidated annual financial report of the Coal Energy S.A.

The audited non-consolidated annual financial report is also available on the Company's website in Investor Relations section.

The FY2012 of Coal Energy S.A. commenced on the 1<sup>st</sup> July 2011 and ended on the 30<sup>th</sup> June 2012.

Signatures of individuals authorized to represent the Company:

Elena Belousova

Legal grounds: Art. 56 of the Polish Act of 29 July 2005 on the public offering, conditions governing the introduction of financial instruments to organised trading system and on public companies, and Art 3. of the Luxembourg Act of 11 January 2008 on transparency obligations of securities issuers, as amended.